

# CURRICULUM VITAE

## William E. Haley

### **Contact Information**

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Place of Birth: Kirkwood, Missouri, U.S.A.

### **Education**

- Ph.D. - 1982 University of Massachusetts - Amherst.  
Major: Clinical Psychology. (A.P.A. Approved).
- M.S. - 1979 University of Massachusetts - Amherst.  
Major: Clinical Psychology. (A.P.A. Approved).
- B.A. - 1976 Southern Illinois University - Carbondale (Magna Cum Laude).  
Major: President's Degree Program, Psychology and Social Health.

### **Positions Held**

- 1995-present Professor, School of Aging Studies (formerly Department of Gerontology 1995-2003) University of South Florida  
Core Faculty Member, Ph.D. in Aging Studies Program  
Courtesy Joint Professor, Department of Psychology  
Courtesy Joint Professor, Division of Geriatric Medicine  
Courtesy Joint Professor, College of Nursing  
Member, H. Lee Moffitt Cancer Center and Research Institute, Tampa, Florida
- 2008-Present Director, Education and Information Transfer Core, Florida Alzheimer's Disease Research Center (Co-Director, 2005-2008). (H. Potter, PI and Center Director)
- 2003-2007 Director, School of Aging Studies, University of South Florida (The School of Aging Studies was formed in 2003 from the merger of USF's Department of Gerontology, Institute on Aging, and Florida Policy Center on Aging)
- 1995-2003 Chair, Department of Gerontology, University of South Florida.

- 2004-2007 Chair, Advisory Council, USF Collaborative on Aging, University of South Florida.
- 2005-2006 Academic Director, Center for Hospice, Palliative Care, and End-of-Life Studies, University of South Florida
- 1983 - 1995 Assistant to (1989) Associate Professor, Department of Psychology, University of Alabama at Birmingham.
- 1993 - 1995 Associate Director, Alzheimer's Disease Center, University of Alabama at Birmingham.
- 1991 - 1995 Director of Education and Information Transfer Core, Senior Scientist, Alzheimer's Disease Center, University of Alabama in Birmingham.
- 1986 - 1995 Staff Psychologist, Birmingham Department of Veterans Affairs Medical Center. Attending Psychologist, Primary Care/Geriatrics Clinic, Geriatric Evaluation and Management Unit, and Interdisciplinary Team Training in Geriatrics Program.
- 1985 - 1995 Key Faculty and Clinical Psychology Unit Director, Geriatric Education Center, University of Alabama at Birmingham.
- 1987 - 1989 Director, Gerontology Certificate Program, School of Social and Behavioral Sciences, University of Alabama at Birmingham.
- 1982 - 1983 Acting Assistant Professor, Department of Rehabilitation Medicine, University of Washington (Seattle) School of Medicine. Attending Psychologist, Inpatient and Outpatient Clinical Pain Service.
- 1981 - 1982 Postdoctoral Fellow in Geriatric Clinical Psychology, Department of Psychiatry and Behavioral Sciences, University of Washington (Seattle) School of Medicine. Rotations included Geriatric and Family Services Clinic, Pain Clinic, and Nursing Home Consultation.
- 1980 - 1981 Psychology Intern, Department of Psychiatry and Behavioral Sciences, University of Washington (Seattle) School of Medicine. (A.P.A. Approved). Rotations included Inpatient Affective Disorders Unit, Pain Service, Adolescent Clinic, and Adult Outpatient Psychiatry.
- 1976 - 1980 Graduate Trainee, Psychological Services Center, University of Massachusetts. Trained in behavioral, family systems, client-centered, psychodynamic, group, and sex therapies.
- 1975 Undergraduate Intern, Asklepieion Therapeutic Community, Marion Federal Penitentiary.

## **Honors, Awards, and Elected Offices**

Master Mentor Award, American Psychological Association Division of Adult Development and Aging and Retirement Research Foundation, 2009. Awarded to “an established figure in the field who has had a significant impact on the development of the careers of students and junior colleagues in the psychology of adult development and aging... The winner will be someone who has not only had personal influence on the field, but someone whose students have also begun to have some influence as well.”

Outstanding Faculty Research Accomplishment Award, Office of Research, University of South Florida, 2004.

Outstanding Alumni Award, College of Liberal Arts, Southern Illinois University-Carbondale, 2004.

Chair, Behavioral and Social Sciences Section, Gerontological Society of America, 2003-2004. Also served as Chair-elect and Program Chair, 2002-2003, and Past Chair, 2004-2005. (The BSS Section has over 2000 members and is the largest of the four sections of the Gerontological Society of America.)

President’s Award for Faculty Excellence, University of South Florida, 2003.

Mentor Award, American Psychological Association Division of Adult Development and Aging and Retirement Research Foundation, 2002. Awarded to “an individual who has consistently provided support, guidance, and strong direction to undergraduate and graduate students in aging and adult development...who has been most actively committed to mentoring and who best exemplifies the qualities identified with strong, effective mentoring.”

President Section II (Clinical Geropsychology) of Division 12 (Clinical Psychology), American Psychological Association, 2001. (Also served as President-Elect and Program Chair, 2000, and as Past-President, 2002). The Section has over 350 members and is the major organization within the American Psychological Association working to promote education, research, and clinical practice by clinical psychologists addressing the needs of older adults.

Representative from Section II (Clinical Geropsychology), to Division 12 (Clinical Psychology), American Psychological Association, 1998-2000. (Served on Board of Directors for Section II and Division 12).

President’s Award, Upper Pinellas Association for Retarded Citizens, September 2001. (For activities enhancing UPARC programs on aging and developmental disabilities.)

Fellow, American Psychological Association, 1994-present. Member since 1983. Fellow of Division 12 (Clinical Psychology), Division 20 (Adult Development and Aging), and Division 38 (Health Psychology).

Fellow, Gerontological Society of America. 1993-present. Member since 1983.

Fellow, Association for Gerontology in Higher Education, 1999-present.

National Institute of Mental Health Postdoctoral Fellowship in Geriatric Clinical Psychology, University of Washington, 1981-1982.

National Institute of Mental Health Predoctoral Fellowship in Clinical Psychology, University of Massachusetts, 1977-1980.

Psychology Honors Program, Southern Illinois University, 1975-76.

President's Scholar, Southern Illinois University, 1973-1976.

President's Scholarship, four year full tuition and fees. Won in academic competition, Southern Illinois University, 1973.

### **Selected Professional Service Activities**

2009 – Present    Presidential Task Force, American Psychological Association, on Family Caregiving.

2006 - 2009      National Institute of Mental Health – member, Interventions Committee for Schizophrenia Spectrum Disorders, Personality Disorders, and Disorders of Late Life (ITSP) Scientific Review Panel.

2006 - Present    Steering Committee, American Psychological Association project (funded by an NIMH Small Business Innovation Research grant), “Online End-of-Life Training Program for Mental Health Providers”, 2006-2008, \$750,000.

July 2004          Congressional briefing, sponsored by groups including American Psychological Association, Hospice Foundation of America, Rosalynn Carter Institute, and National Association of Councils of Developmental Disability, on “Providing lifespan respite care: Vital support for family caregivers”, for U.S. House of Representatives, Washington, D.C. Topic: “Stresses of family caregiving: What does the research say?”

2003 - 2006      Associate Editor, *Psychology and Aging* (Editorial Board member 1993-2002, 2007-present).

2004 – Present    Editorial Board, *Clinical Gerontologist*.

1996 - Present    Editorial Board, *Aging & Mental Health*.

1992 - Present    Editorial Board, *Research on Aging*.

- 1991 - 1999 Editorial Board, *Journal of Gerontology: Psychological Sciences*.
- 1990 - 1999 Editorial Board, *The Gerontologist*.
- 1999 - 2007 External Scientific Advisory Committee, Alzheimer's Disease Center, New York University Medical Center.
- 2000 - 2002 External Advisory Committee, Institute on Aging, Wayne State University, 2000-2002. Co-Chair, 2002.
- 2002 Expert Panelist, Johnson & Johnson/Rosalynn Carter Institute initiative on "Family caregiving across the life cycle."
- 2000 - Present Member, American Psychological Association Ad-hoc Committee on End-of-Life Issues.
- 1995 – 1996 Member, American Psychological Association Committee for the Advancement of Professional Practice Primary Care Task Force.

### **Publications--Journal Articles**

- Haley, W. E., Roth, D. L., Howard, G., & Stafford, M. M. (in press). Caregiving strain and estimated risk for stroke and coronary heart disease among spouse caregivers: Differential effects by race and sex. *Stroke*.
- Bergman, E. J., Haley, W. E., & Small, B. J. (in press). The role of grief and depressive symptoms in the utilization of bereavement services. *Death Studies*.
- Jang, Y., Chiriboga, D. A., Allen, J. Y., Kwak, J., & Haley, W. E. (in press). Willingness to use hospice among Korean American older adults. *Journal of the American Geriatrics Society*.
- Roth, D. L., Perkins, M., Wadley, V. G., Temple, E., & Haley, W. E. (2009). Family caregiving and emotional strain: Associations with psychological health in a national sample of community-dwelling middle-aged and older adults. *Quality of Life Research, 18*, 679-688.
- Haley, W. E., Allen, J. Y., Grant, J. S., Clay, O. J., Perkins, M., & Roth, D. L. (2009). Problems and benefits reported by stroke family caregivers: Results from a prospective epidemiological study. *Stroke, 40*, 2129-2133.
- Bergman, E. J., & Haley, W. E. (2009). Depressive symptoms, social network, and bereavement service utilization and preferences among spouses of former hospice patients. *Journal of Palliative Medicine, 12*, 170-176.
- Haley, W. E., Bergman, E. J., Roth, D. L., McVie, T., Gaugler, J. E., & Mittelman, M. S. (2008). Long-term effects of bereavement and caregiver intervention on dementia

- caregiver depressive symptoms. *The Gerontologist*, 48, 732-740.
- McIlvane, J. M., Baker, T. A., Mingo, C. A. & Haley, W. E. (2008). Are behavioral interventions for arthritis effective with minorities? Addressing racial and ethnic diversity in disability and rehabilitation. *Arthritis Care and Research*, 59, 1512-1518.
- Robb, C., Small, B., & Haley, W. E. (2008). Gender differences in coping with functional disability in older married couples: Personality and social resources. *Aging & Mental Health*, 12, 423-433.
- McIlvane, J. M., Popa, M. A., Robinson, B., Houseweart, K., & Haley, W. E. (2008). Perceptions of illness, coping, and well-being in persons with Mild Cognitive Impairment and their care partners. *Alzheimer Disease and Associated Disorders*, 22, 284-292.
- Clay, O. J., Roth, D. L., Wadley, V. G., & Haley, W. E. (2008). Changes in social support and their impact on psychosocial adjustment of African American and White dementia caregivers over a five-year period. *International Journal of Geriatric Psychiatry*, 23, 857-862.
- Burton, A. M., Haley, W. E., Small, B. J., Finley, P., Dillinger-Vasille, M., & Schonwetter, R. (2008). Predictors of well-being in bereaved former hospice caregivers: The role of caregiving stressors, appraisals, and social resources. *Palliative and Supportive Care*, 6, 149-158.
- Reynolds, S. L., Haley, W. E., & Kozlenko, N. (2008). The impact of depressive symptoms and chronic diseases on active life expectancy in older Americans. *American Journal of Geriatric Psychiatry*, 16, 425-432.
- Kwak, J., Haley, W. E., & Chiriboga, D. (2008). Racial differences in hospice use and in-hospital death among Medicare and Medicaid dual-eligible nursing home residents. *The Gerontologist*, 48, 32-41.
- Gaugler, J. E., Roth, D. L., Haley, W. E., & Mittelman, M. S. (2008). Can counseling and support reduce Alzheimer's caregivers' burden and depressive symptoms during the transition to institutionalization? Results from the NYU intervention study. *Journal of the American Geriatrics Society*, 56, 421-428.
- Roth, D. L., Haley, W. E., Wadley, V. G., Clay, O. J., & Howard, G. (2007). Race and gender differences in perceived caregiver availability for community-dwelling middle-aged and older adults. *The Gerontologist*, 47, 721-729.
- Mittelman, M. S., Roth, D. L., Clay, O. J., & Haley, W. E. (2007). Preserving health of Alzheimer's caregivers: Impact of a spouse caregiver intervention. *American Journal of Geriatric Psychiatry*, 15, 780-789.
- Reynolds, S. L., Haley, W. E., & Hyer, K. (2007). Expanding gerontology enrollments: Successful results of an innovative outreach program. *Gerontology and Geriatrics Education*, 28, 37-50.

- Haley, W. E., & Zelinski, E. I. (2007). Progress and challenges in graduate education in gerontology: The U.S. experience. *Gerontology and Geriatrics Education*, 27, 11-26.
- Robb, C., Haley, W. E., Balducci, L., Extermann, M., Perkins, E., Small, B., & Mortimer, J. (2007). Impact of breast cancer survivorship on quality of life in older women. *Critical Reviews in Oncology/Hematology*, 62, 84-91.
- Perkins, E., Small, B. J., Balducci, L., Extermann, M., & Robb, C., & Haley, W. E. (2007). Individual differences in well-being in older breast cancer survivors. *Critical Reviews in Oncology/Hematology*, 62, 74-83.
- Mingo, C. A., McIlvane, J. M., & Haley, W. E. (2006). Impact of the diagnostic label of osteoarthritis on perceptions of disability and willingness to help a parent in African Americans and Whites. *Arthritis Care & Research*, 55, 913-919.
- Mittelman, M. S., Haley, W. E., Clay, O. J., & Roth, D. L. (2006). Improving caregiver well-being delays nursing home placement of patients with Alzheimer disease. *Neurology*, 67, 1592-1599.
- Burton, A. M., Haley, W. E., & Small, B. J. (2006). Bereavement after caregiving or unexpected death: Effects on elderly spouses. *Aging & Mental Health*, 10, 319-326.
- Zacks, R., Blanchard-Fields, F., & Haley, W. E. (2006). *Psychology and Aging: The first 20 years. Psychology and Aging*, 21, 1-6.
- McMillan, S. C., Small, B. J., Weitzner, M., Schonwetter, R. S., Tittle, M., Moody, L., & Haley, W. E. (2006). Impact of coping skills intervention with family caregivers of hospice patients with cancer: A randomized clinical trial. *Cancer*, 106, 214-222.
- Roscoe, L. A., Osman, H., & Haley, W. E. (2006). Implications of the Schiavo case for understanding family caregiving issues at the end-of-life. *Death Studies*, 30, 149-161.
- Roth, D. L., Mittelman, M. S., Clay, O. J., Madan, A., & Haley, W. E. (2005). Changes in social support as mediators of the impact of a psychosocial intervention for spouse caregivers of persons with Alzheimer's disease. *Psychology and Aging*, 20, 634-644.
- Kwak, J., & Haley, W. E. (2005). Current research findings on end-of-life decision making among racially/ethnically diverse groups. *The Gerontologist*, 45, 634-641.
- Haley, W. E. (2005). Clinical geropsychology in primary care: Progress and prospects. *Clinical Psychology: Science and Practice*, 12, 336-338.
- Molinari, V., Chiriboga, D. A., Schonfeld, L., Haley, W. E., Schinka, J., Hyer, K., & Dupree, L. W. (2005). Geropsychology post-doctoral training in public sector service delivery: The USF/Tampa VA Fellowship Model. *Gerontology and Geriatrics Education*, 25, 63-82.
- Haley, W.E., Gitlin, L.N., Wiszniewski, S., Mahoney, D.F., Coon, D.W., Winter, L., Corcoran,

- M., Schinfeld, S., & Ory, M. (2004). Well-being, appraisal, and coping in African-American and Caucasian dementia caregivers: Findings from the REACH study. *Aging & Mental Health, 8*, 316-329.
- Coon, D. W., Rubert, M., Solano, N., Mausbach, B., Kraemer, H., Arguëlles, T., Haley, W. E., Thompson, L. W., & Gallagher-Thompson, D. (2004). Well-being, appraisal, and coping in Latina and Caucasian female dementia caregivers: Findings from the REACH study. *Aging & Mental Health, 8*, 330-345.
- Stevens, A.B., Arguelles, S., Belle, S., Coon, D., Haley, W.E., Mendelsohn, A., Ory, M., Vance, D., & Wisniewski, S. (2004). Measurement of leisure time satisfaction in family caregivers. *Aging & Mental Health, 8*, 450-459.
- Stevens, A., Owen, J., Roth, D., Clay, O., Bartolucci, A., & Haley, W.E. (2004). Predictors of nursing home placement in White and African American individuals with dementia. *Journal of Aging and Health, 16*, 375-397.
- Haley, W. E., & Perkins, E. A. (2004). Current status and future directions in family caregiving and aging people with intellectual disability. *Journal of Policy and Practice in Intellectual Disabilities, 1*, 24-30.
- Jang, Y., Clay, O. J., Roth, D. L., Haley, W. E., & Mittelman, M. S. (2004). Neuroticism and longitudinal change in caregiver depression: Impact of a spouse-caregiver intervention program. *The Gerontologist, 44*, 311-317.
- Mittelman, M. S., Roth, D. L., Coon, D. W., & Haley, W. E. (2004). Sustained benefit of supportive intervention for depressive symptoms in Alzheimer's caregivers. *American Journal of Psychiatry, 161*, 850-856.
- Mittelman, M. S., Roth, D. L., Haley, W. E., & Zarit, S. H. (2004). Effects of a caregiver intervention on negative caregiver appraisals of behavior problems in patients with Alzheimer's disease: Results of a randomized trial. *Journal of Gerontology: Psychological Sciences, 59B*, p27-p34.
- Extermann, M., Meyer, J., McGinnis, M., Crocker, T. T., Corcoran, M. B., Yoder, J., Haley, W. E., Chen, H., Boulware, D., & Balducci, L. (2004). A comprehensive geriatric intervention detects multiple problems in older breast cancer patients. *Critical Reviews in Oncology/Hematology, 49*, 69-75.
- Jang, Y., Mortimer, J.A., Haley, W.E., & Graves, A.B. (2004). The role of social engagement in life satisfaction: Its significance among older individuals with disease and disability. *Journal of Applied Gerontology, 23*, 266-278.
- Gallagher-Thompson, D., Haley, W.E., Guy, D., Rubert, M., Arguellas, T., Tennstedt, S., & Ory, M. (2003). Tailoring psychological interventions for ethnically diverse dementia caregivers. *Clinical Psychology: Science and Practice, 10*, 423-438.

- Burgio, L., Stevens, A.B., Guy, D., Roth, D.L., & Haley, W.E. (2003). Impact of two interventions on White and African-American family caregivers of individuals with dementia. *The Gerontologist*, 43, 568-579.
- Schulz, R., Mendelsohn, A. B., Haley, W. E., Mahoney, D., Allen, R. S., Zhang, S., Thompson, L., & Belle, S. H. (2003). End of life care and the effects of bereavement among family caregivers of persons with dementia. *New England Journal of Medicine*, 349, 1936-1942.
- Haley, W.E., Larson, D., Kasl-Godley, J., Neimeyer, R., & Kwilosz, D. (2003). Roles for psychologists in end-of-life care: Emerging models of practice. *Professional Psychology: Research and Practice*, 34, 626-633.
- Allen, R. S., Kwak, J., Lokken, K.L., & Haley, W. E. (2003). End of life issues in the context of Alzheimer's disease. *Alzheimer's Care Quarterly*, 4, 312-330.
- Chen, H., Haley, W.E., Robinson, B., & Schonwetter, R.S. (2003). Decisions for hospice care in patients with advanced cancer. *Journal of the American Geriatrics Society*, 51, 789-797.
- Haley, W.E., LaMonde, L.A., Han, B., Burton, A.M., & Schonwetter, R. (2003). Predictors of depression and life satisfaction among spousal caregivers in hospice: Application of a stress process model. *Journal of Palliative Medicine*, 6, 215-224.
- Schonwetter, R.S., Han, B., Small, B.J., Martin, B., Tope, K., & Haley, W.E. (2003). Predictors of six-month survival in patients with dementia: An evaluation of hospice Medicare guidelines. *American Journal of Hospice and Palliative Care*, 2, 105-113.
- Haley, W. E. (2003). The costs of family caregiving: Implications for geriatric oncology. *Critical Reviews in Oncology/Hematology*, 48, 151-158.
- Haley, W. E. (2003). Family caregivers of elderly patients with cancer: Understanding and minimizing the burdens of care. *The Journal of Supportive Oncology*, 1(Suppl. 2), 25-29.
- Chen, H., Cantor, A., Meyer, J., Corcoran, M. B., Grendys, E., Cavanaugh, D., Antonek, S., Camarata, A., Haley, W. E., Balducci, L., & Extermann, M. (2003). Can older cancer patients tolerate chemotherapy? *Cancer*, 97, 1107-1114.
- Robb, C., Haley, W.E., Becker, M.A., Polivka, L.A., & Chwa, H. (2003). Attitudes toward mental health care in younger and older adults. *Aging & Mental Health*, 7, 142-152.
- Kim, S. Y., Yoon, H. S., Kim, J. S., & Haley, W. E. (2003). Factors affecting life satisfaction and depression of caregivers of the elderly with dementia: A comparative study of Korean and American caregivers. *Journal of the Korea Gerontological Society*, 23, 193-221.

- Jang, Y., Haley, W. E., Mortimer, J. A., & Small, B. J. (2003). Moderating effects of psychosocial attributes on the association between risk factors and disability in later life. *Aging & Mental Health*, 7, 163-170.
- Jang, Y., Mortimer, J. A., Haley, W. E., Small, B., Chisolm, T. E., & Graves, A. B. (2003). The role of vision and hearing in physical, social and emotional functioning among older adults. *Research on Aging*, 25, 172-191.
- Jang, Y., Graves, A. B., Haley, W. E., Small, B. J., & Mortimer, J. A. (2003). Determinants of a sense of mastery in African American and White older adults. *Journal of Gerontology: Social Sciences*, 58B, S221-S224.
- Jang, Y., Haley, W.E., Small, B.J., & Mortimer, J.A. (2002). The role of mastery and social resources in the associations between disability and depression in later life. *The Gerontologist*, 42, 807-813.
- Haley, W. E. (2002). A commentary - Institutional Review Board approval and beyond: Proactive steps to improve ethics and quality in end of life research. *The Gerontologist*, 42, [Special Issue III], 109-113.
- Allen, R., Haley, W. E., Small, B. J., & McMillan, S. C. (2002). Pain reports by older hospice cancer patients and family caregivers: The role of cognitive functioning. *The Gerontologist*, 42, 507-514.
- Haley, W.E., Allen, R., Reynolds, S., Chen, H., Burton, A., & Gallagher-Thompson, D. (2002). Family issues in end-of-life decision making and end-of-life care. *American Behavioral Scientist*, 46, 284-297.
- Extermann, M., Chen, H., Cantor, A.B., Corcoran, M.B., Meyer, J., Grendys, E., Cavanaugh, D., Antonek, S., Camarata, A., Haley, W.E., & Balducci, L. (2002). Predictors of tolerance to chemotherapy in older cancer patients: A prospective pilot study. *European Journal of Cancer*, 38, 1466-1473.
- Jang, Y., Mortimer, J.A., Haley, W.E., & Graves, A.B. (2002). The role of neuroticism in the association between performance-based and self-reported measures of mobility. *Journal of Aging and Health*, 14, 495-508.
- Jang, Y., Mortimer, J. A., Haley, W. E., Hnath-Chisolm, T. E., & Graves, A. B. (2002). Non-auditory determinants of self-perceived hearing problems among older adults: The role of stressful life conditions, neuroticism, and social resources. *Journal of Gerontology: Medical Sciences*, 57a, M466-M469.
- Bartels, S. J., Haley, W. E., & Dumas, A. R. (2002). Implementing evidence-based practices in geriatric mental health. *Generations*, 26, 90-98.

- Han, B., Small, B. J., & Haley, W. E. (2001). The structure of self-rated health among community-dwelling older adults with stroke. *Home Health Care Services Quarterly*, 20, 1-15. (Issue published during June 2002).
- Robb, C., Chen, H., & Haley, W.E. (2002). Ageism in mental health and health care: A critical review. *Journal of Clinical Geropsychology*, 8, 1-12.
- Owen, J. E., Roth, D. L., Stevens, A. B., McCarty, H. J., Clay, O. J., Wadley, V. G., Goode, K. T., & Haley, W. E. (2002). Association of life events and psychological distress in family caregivers of dementia patients. *Aging & Mental Health*, 6, 62-71.
- Owen, J.E., Goode, K.T., & Haley, W.E. (2001). End of life care and reactions to death in African-American and White family caregivers of relatives with Alzheimer's disease. *OMEGA*, 43, 349-361.
- Roth, D.L., Haley, W.E., Owen, J.E., Clay, O.J., & Goode, K.T. (2001). Latent growth models of the longitudinal effects of dementia caregiving: A comparison of African-American and White family caregivers. *Psychology and Aging*, 16, 427-436.
- Wadley, V.G., & Haley, W.E. (2001). Disease labels and caregiving: Impact of the labels of Alzheimer's disease and major depression on affect, attributions, and helping intentions. *Journal of Gerontology: Psychological Sciences*, 56B, 244-252.
- Haley, W.E., LaMonde, L.A., Han, B., Narramore, S., & Schonwetter, R. (2001). Family caregiving in hospice: Effects on psychological and health functioning in spousal caregivers for patients with lung cancer or dementia. *The Hospice Journal*, 15, 1-18.
- Jang, Y., Small, B.J., & Haley, W.E. (2001). Cross-culture comparability of the Geriatric Depression Scale: Comparison between older Koreans and older Americans. *Aging & Mental Health*, 5, 31-37.
- Jang, Y., Haley, W.E., & Reynolds, S.L. (2000). Mutual exchange of support and intergenerational relationships in Korean families. *Hallym International Journal of Aging*, 2, 135-147.
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- Goode, K.T., Haley, W.E., Roth, D.L., & Ford, G.R.(1998). Predicting longitudinal changes in caregiver physical and mental health: A stress process model. *Health Psychology*, 17, 190-198.
- Anderson, B.T., & Haley, W.E. (1997). Clinical geropsychology: Implications for practice in medical settings. *Journal of Clinical Psychology in Medical Settings*, 4, 193-205.
- Barrett, J.J., Haley, W.E., Harrell, L.E., & Powers, R.E. (1997). Knowledge about Alzheimer disease among primary care physicians, psychologists, nurses, and social workers. *Alzheimer Disease and Associated Disorders*, 11, 99-106.
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- Ford, G. R., Goode, K.T., Barrett, J.J., Harrell L.E., & Haley, W.E. (1997). Gender roles and caregiving stress: An examination of subjective appraisals of specific primary stressors in Alzheimer's caregivers. *Aging & Mental Health*, 1, 158-165.
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### **Publications—Book Chapters**

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- Haley, W. E. (in press). Family caregiving at the end-of-life: Current status and future directions. In R. Montgomery (Ed.) *Caregiving across the lifespan*. New York: Springer.
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- Haley, W. E., Robb, C., Jang, Y., & Han, B. (2003). The wisdom of years: Understanding the journey of life. In J.D. Robinson & L.C. James (Eds.), *Diversity in human interactions: The tapestry of America* (pp. 123-143). New York: Oxford University Press.
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### **Publications—Letters, Newsletters, Book Reviews, Other**

- Haley, W. E. (2008). Family caregiving issues at the end-of-life. Module for a web based Continuing Education program, *Education on End-Of-Life Issues for Mental Health Providers*, offered by the American Psychological Association and eNURSING llc.
- Anderson, J. R., Haley, W. E., & Katz, R. S. (2008). Overview of end-of-life issues for the mental health provider. Module for a web based Continuing Education program, *Education on End-Of-Life Issues for Mental Health Providers*, offered by the American Psychological Association and eNURSING llc.

- Haley, W. E. (2003). Mentorship my way. *Adult Development & Aging News*, 30 (3), 8-9.
- Haley, W.E., McMillan, S. C., & Schonwetter, R. S. (2002). Nurses' and social workers' experience with patients who requested assistance with suicide. *New England Journal of Medicine*, 347, 2082. (Letter to the Editor).
- Kasl-Godley, J., & Haley, W. E. (2002). Consultation on end-of-life care. *Psychologists in Long Term Care Newsletter*, 16 (2), 1-4.
- Haley, W.E. (2000). The Alzheimer's patient as person: Observations from an African American family caregiver. [Review of *Your name is Hughes Hannibal Shanks: A caregiver's guide to Alzheimer's.*] *Contemporary Psychology*, 45, 537-539.
- Haley, W.E. (1996). [Review of *Aging and Quality of Life.*] *Journal of Gerontological Social Work*, 26, 178-179.
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- Haley, W.E. (1994). [Review of *Mental health and aging: Progress and prospects.*] *Contemporary Gerontology*, 1, 87-88.
- West, C.A.C. & Haley, W.E. (1993). [Review of *Handbook of mental health and aging, Second Edition*]. *Clinical Gerontologist*, 14, (2), 71-72.
- Haley, W.E. & Wadley, V.G. (1993). [Review of *Respite for caregivers of Alzheimer patients: Research and practice*], *Clinical Gerontologist*, 12, 90-92.
- Haley, W.E. & Collins, R.P. (1993). [Review of *The 36 Hour Day, Revised Edition*]. *Clinical Gerontologist*, 12, 81-82.
- Haley, W.E., Taylor, G.P., & Newman, R. (1993). *American Psychological Association Statement on Clinical Practice Guidelines for Screening for Alzheimer's and Related Dementias*. Delivered as position paper to Panel on Clinical Practice Guidelines for Screening for Alzheimer's and Related Dementias, April, 1993.
- Haley, W. E. & Alexander, R. W. (1992). [Review of *The physiology of psychological disorders: Schizophrenia, depression, anxiety and substance abuse*]. *The Behavior Therapist*, 15, 236-238.
- Haley, W.E. (1991). Caregiver intervention programs: The moral equivalent of free haircuts? *The Gerontologist*, 31, 7-8. (Invited editorial).

Haley, W.E. (1989). Aging and behavioral medicine: Whether the two shall meet. [Review of *Perspectives in behavioral medicine: The aging dimension*]. *Contemporary Psychology*, 34, 464-465.

Haley, W.E. (1988). [Review of *Screening for brain impairment: A manual for mental health practice*.] *The Behavior Therapist*, 11, 57.

Haley, W.E. (1987). [Review of *Psychological therapies for the elderly*]. *The Gerontologist*, 27, 254.

Haley, W.E. (1987). [Review of *Responsive care: Behavioral interventions with elderly persons*]. *Clinical Gerontologist*, 6, 90-92.

Haley, W.E. (1987). [Review of *The hidden victims of Alzheimer's disease: Families under stress*.] *Clinical Gerontologist*, 7, 82-84.

Boll, T.J., Haley, W.E., Levine, E.G., and Cosper, M.R. (1984). Medical effects of the "The Day After". *New England Journal of Medicine*, 310, 1196. (Letter to the Editor).

### **Funded Research and Training Projects**

Principal Investigator, "Education and Information Core." Part of an Alzheimer's Disease Research Center Grant (H. Potter, PI), University of South Florida. National Institute on Aging 1P50AG025711, 2005-2010. (Total direct costs for project, \$504,528; total costs for grant \$7,531,439). Dr. Eric Pfeiffer was PI of the Core 2005-2008.

Co-Principal Investigator (D. Roth, PI), "Psychosocial impact of stroke on family caregivers". National Institute of Neurological Disorders and Stroke, 1R01NS45789, 2005-2010. Total grant is for \$1,825,875; includes subcontract to USF of \$333,172.

Investigator (S. McMillan, PI), "Pilot of an Intervention for Caregivers of Hospice HF Patients" National Institute for Nursing Research, 1R21NR011224, 2009-2011. (\$1,665,754).

Primary Mentor (T. Baker, PI), "Psycho-sociocultural factors influencing cancer pain management in elderly adults." National Cancer Institute, 1K01CA131722, 2009-2014. (\$665,853).

Investigator (Y. Jang, PI), "Mental health literacy among Korean American elders". National Institute of Mental Health, MH081094, 2008-2009. (\$366,875).

Investigator (L. Balducci, PI), "Support of the family caregiver of the older cancer patient" National Cancer Institute, 1R21CA124606, 2006-2009. (\$448,250).

Investigator (S. McMillan, PI), "Efficacy of systematic assessment in improving hospice outcomes." National Institute for Nursing Research, R01NR008252, 2004-2009. (\$1,665,754).

Principal Investigator, “Understanding disparities in service use among White, African-American, and Hispanic caregivers”. Johnnie B. Byrd Sr. Alzheimer’s Center and Research Institute, 2007-2008. (\$56,000).

Investigator (J. Salmon and K. Hyer, PIs), “Florida’s minority elders: An assessment of physical and mental health service needs.” Administration on Aging, 90AM2750/02, 2003-2006. (\$1,502,083).

Principal Investigator, \$20,000 subcontract from Upper Pinellas Association for Retarded Citizens (UPARC) to support graduate student Elizabeth Perkins, 2004-2006.

Co-Principal Investigator (J. McIlvane, PI), “Living with memory impairment—Assessing the needs of families with Mild Cognitive Impairment”, 2004-2006. Subcontract for \$32,600 from Sarasota Memorial Hospital from a grant from the Johnnie B. Byrd Sr. Alzheimer’s Center and Research Institute.

Investigator (V. Molinari, PI), “Post-doctoral public sector interdisciplinary training”, Bureau of Health Professions, 2003-2006. (\$667,767).

Principal Investigator, “Quality of life in older breast cancer survivors.” National Institute on Aging, 1R03AG021210, 2002-2003. (\$72,500).

Investigator (S. McMillan, PI), “A caregiver intervention to improve hospice outcomes.” National Institute for Nursing Research, National Cancer Institute, 1R01CA77307, 1999-2003. (\$1,300,000).

Investigator (M. Amen, PI), “University of South Florida Globalization Research Center”. Department of Education, FIPSE, \$637,500, 2001-2002.

Co-Investigator (M. Weitzner, PI), “Stress of cancer caregiving: Analysis and intervention.” National Cancer Institute, R29 CA73911-04, 1997-2002. (\$497,686).

Investigator (L. Balducci, PI), “Comprehensive treatment for older breast cancer patients.” National Cancer Institute, R55CA77316-01, 1999-2000. (\$100,000).

Co-Principal Investigator (L. Burgio, PI), “Skill training for African-American and White caregivers.” National Institute of Nursing Research 1U01NR04261, 1995-2000. (\$1,806,489). This project is part of a multisite NIH study, “Resources for Enhancing Alzheimer Caregivers Health (REACH).”

Project Leader, "Caregiver coping: Racial and longitudinal effects". Part of a Program Project Grant (L. Harrell, PI), "Alzheimer’s disease: A multi disciplinary approach." National Institute on Aging, 2 PO1 AG06569, 1990-1995. (Total costs for project, \$606,700; total costs for grant, \$3,985,911). Funding renewed, 1996-2001, (M. Wyss, PI). Total costs for project, \$845,521; total costs for grant, \$5,190,735.

Investigator (M. Extermann, PI), “Evaluating Risks of Chemotherapy in Older Patients.” American Cancer Society, 1998-1999. (\$15,328).

Principal Investigator, “Sun City Center Survey of Mental Health Needs,” Florida Mental Health Institute, 1998. (\$5,000).

Core Interdisciplinary Faculty (E. Pfeiffer, Project Director), “Geriatric Interdisciplinary Team Training.” John A. Hartford Foundation, 1997-1999. (\$750,000).

Principal Investigator, “Spousal bereavement after caregiving: A prospective study of hospice families.” Institute on Aging pilot research grant, University of South Florida, 1996-1997. (\$7,450).

Core Interdisciplinary Faculty (E. Pfeiffer, Project Director), “Geriatric Interdisciplinary Team Training.” John A. Hartford Foundation, 1996. (\$100,000).

Project Leader, “Education and Information Transfer Core.” Part of an Alzheimer’s Disease Center Core Grant (L. Harrell, PI), University of Alabama at Birmingham. National Institute on Aging 1P30AG10163, 1991-1996. (Total costs for project, \$549,664; total costs for grant \$3,326,879).

Key Faculty and Clinical Psychology Unit Director (G.H. Hughes, D. Folks, R. Allman, PIs), “UAB Geriatric Education Center.” Bureau of Health Professions Grant, 1985-1993. (\$3,124,018).

Investigator (J.M. Clair, PI), “Old age and communication problems during medical encounters.” AARP Andrus Foundation Grant, 1991-1992. (\$74,425).

Investigator (E.W. Cook, Principal Investigator), “Small instrumentation grant.” National Institute on Aging, 1S15 AS10240-01, 1991-1992 (\$9,018).

Investigator (H. Schnaper, R. Allman, PIs), “Systolic Hypertension in the Elderly Program: Clinical Centers.” National Heart, Lung, and Blood Institute Grant, 1984-1991 (\$1,685,748).

Co-Investigator (K.J. Hagglund, PI), “The effects of cognitive coping strategies on rheumatoid arthritis patients' perceived pain and performance during a behavioral task.” Arthritis Foundation Arthritis Health Professions Traineeship Grant, 1987-1989 (\$34,000).

Principal Investigator, “Health and psychological consequences of home care of dementia patients on family caregivers: Assessment and intervention.” AARP Andrus Foundation Grant, 1984-1985 (\$40,000).

### **Thesis and Dissertation Research Supervision**

Current supervision of Ph.D. in Aging Studies Students Elizabeth Perkins (chair), Jessica Yeakle Allen (chair), Chivon Mingo (co-chair), and Cathy Emmett (co-chair).

Chair or Co-chair of 17 completed theses and dissertations. At USF, I have Chaired or Co-chaired 9 completed dissertations in the Aging Studies Program (Beth Han, Jennifer Salmon, Yuri Jang, Hongbin Chen, Claire Robb, Allison Burton, Jung Kwak, Wendy Anemaet, Elizabeth Bergman).

Former students have taken faculty positions at Ithaca College, University of Missouri, Medical College of Georgia, University of Alabama at Birmingham, Xavier University, University of North Carolina-Wilmington, University of South Carolina, University of Georgia, University of South Florida, and University of Wisconsin-Milwaukee; Research staff positions at Bureau of Primary Health Care, National Center for Health Statistics, and Substance Abuse and Mental Health Services Administration; and postdoctoral positions at Duke University, Durham VA Medical Center, Cleveland Clinic, H. Lee Moffitt Cancer Institute and Research Institute, M.D. Anderson Cancer Center, University of Georgia, and University of Wisconsin-Milwaukee.

Committee member of numerous other theses and dissertations.

External dissertation reviewer, University of British Columbia, October 1998.

### **Recent Presentations at Professional Meetings**

Haley, W. E. USF Center for Hospice, Palliative Care, and End of Life Studies: A Community-University Partnership. Presented at the Association for Gerontology in Higher Education meetings, Portland, Oregon, March 2007.

Haley, W. E. Family caregiving issues near the end of life. Presented as part of a symposium on "End-of-life issues: A state of the art review" (J. Werth, Chair), American Psychological Association, San Francisco, California, August 2007.

Mingo, C., McIlvane, J., & Haley, W. E. Impact of the Diagnostic Label of Osteoarthritis on Older Adults' Emotions, Attributions, and Helping Intentions in African Americans and Whites. Presented as part of a symposium, "Living with Arthritis: The Influence of Race, SES, Gender, and Family Perceptions" (J. McIlvane, Chair). Gerontological Society of America meetings, San Francisco, California, November 2007.

Haley, W. E. (Discussant). Symposium on "Hospice, palliative, and end-of-life care in nursing homes". Presented at Gerontological Society of America meetings, San Francisco, California, November 2007.

Bergman, E., Perkins, E., & Haley, W. E. Patients' perspectives on breast cancer: The qualitative experience of older breast cancer survivors. Presented at Gerontological Society of America meetings, San Francisco, California, November 2007.

Bergman, E., Haley, W. E., & Small, B. Outcomes and service utilization among bereaved spousal caregivers. Presented at Gerontological Society of America meetings, Baltimore, Maryland, November 2008.

Haley, W. E. (Discussant). Symposium on “Interventions for hospice caregivers: Results of the ACT pilot studies”. Presented at Gerontological Society of America meetings, Baltimore, Maryland, November 2008.

Thomas, K., McIlvane, J., & Haley, W. E. Impact of a diagnostic label and health information on emotions, beliefs, and willingness to help an older loved one with osteoarthritis. Presented at Gerontological Society of America meetings, Baltimore, Maryland, November 2008.

Haley, W. E., & McEvoy, C. Preparing doctoral students in Aging Studies as gerontology instructors. Presented at Association for Gerontology in Higher Education meetings, San Antonio, Texas, February 2009.

Haley, W. E. Family caregiving in stroke: The CARES project. Presented at Southern Gerontological Society meetings, St. Petersburg, Florida, April 2009.

Haley, W. E. (Discussant). Symposium on “The Stroke Telemedicine Access Recovery (STAR) Project: A creative approach to community-based stroke care” (P. C. Gregory, Chair). Accepted for presentation at Gerontological Society of America meetings, Atlanta, Georgia, November 2009.

Haley, W. E. (Discussant). Symposium on “Family transitions in LIFE: Maintaining resilience and creativity during palliative care” (R. Allen, Chair). Accepted for presentation at Gerontological Society of America meetings, Atlanta, Georgia, November 2009.

Allen, J. Y., Jang, Y., Chiriboga, D. A., Kwak, J., & Haley, W. E. Willingness to use hospice among Korean American older adults. Accepted for presentation at Gerontological Society of America meetings, Atlanta, Georgia, November 2009.

Haley, W. E., Roth, D. L., Howard, G., & Safford, M. M. Caregiving strain and estimated risk for stroke and coronary heart disease among spouse caregivers: Differential effects by race and sex. Presented as part of a symposium, “Caregiving in context: Individual and relational differences in the caregiver experience” (C. W. Sherman, Chair). Accepted for presentation at Gerontological Society of America meetings, Atlanta, Georgia, November 2009.

Bergman, E., Haley, W. E., & Small, B. Who uses bereavement services? An examination of service use by bereaved dementia caregivers. Accepted for presentation at Gerontological Society of America meetings, Atlanta, Georgia, November 2009.

### **Selected Invited Addresses and Workshop Presentations**

Invited speaker to “A National Conference on Clinical Training in Psychology: Improving Psychological Services for Older Adults,” April 1992, Washington, D.C., co-sponsored by National Institute of Mental Health and American Psychological Association. Topic: “How can new practitioners be attracted to areas of need, including rural, minority and

underserved areas?” (Also served as Coordinator for Panel on “Public Policy and services.”)

Invited speaker, Alzheimer’s Disease Management Advisory Board, Parke-Davis Pharmaceuticals, Seattle, Washington, May 1995. Topic: “Reducing family caregiver burden: Impact on institutionalization.”

Workshop presenter, Gerontological Society of America session on “Perspectives in Behavioral and Social Science Research”, Los Angeles, California, November 1995. Topic: “Implications of gerontological research for practice.”

Grand Rounds, Department of Medicine, University of South Florida School of Medicine, January 1996. Topic: “Caregiving issues for primary care physicians.”

Invited Speaker, The Primary Care/ Behavioral Health care Summit, March 1996, San Diego, California. Topic: “Geriatric populations: How to manage physical, psychological, and social comorbidity.”

Invited Speaker to the conference on “Psychopathology, Psychopharmacology, Substance Abuse and Culture”, Los Angeles, California, October 1996. Topic: “Ethnic differences in caregiver coping.”

Workshop presenter (with J. Bray, S. McDaniel), American Psychological Association, Chicago, Illinois, August 1997. Topic: “Practicing psychology in primary care.”

Invited Speaker, conference on “Dementing disorders: Progress in research and implications for practice,” November, 1997, co-sponsored by University of Kentucky, Meharry Medical College, and Vanderbilt University, Nashville, Tennessee. Topic: “Research studies of African-American family caregivers.”

Invited Speaker, conference on “Poverty and health issues among minority aged and special populations,” March, 1998, sponsored by Gerontology Multi-Disciplinary Center, Bethune-Cookman College, Daytona Beach, Florida. Topic: “Mental and physical health impact of caregiving stress on White and African-American families.”

Invited Speaker, conference on “Geriatric depression: Motivating for multi-disciplinary training,” April, 1998, sponsored by University of Colorado, Colorado Springs, Colorado. Topic: “Depression in older adults: Keys to success in medical settings.”

Invited Speaker, conference on “Latest Assessment Methods in Clinical Gerontology,” May, 1999, sponsored by Wayne State University, Detroit, Michigan. Topic: “Ethical issues in geriatric assessment.”

Invited speaker, conference on “Bridging Life’s Journey: Caring for the Caregiver,” March, 2000, sponsored by Good Shepherd Hospice, Lakeland, Florida. Topic: “The stress of family caregiving: Implications for hospice services.”

Invited speaker, Florida Council on Compulsive Gambling meetings, February, 2001, Orlando, FL. Topic: "Pathological gambling and older adults: Insights from stress and coping research."

Invited speaker, conference on "Integrative conference on end of life research: Focus on older populations," October, 2001, sponsored by National Institutes of Health and the Fetzer Institute, Bethesda, Maryland. Topic: "Institutional review board approval and beyond: Proactive steps to improve ethics and quality in end of life research."

Invited speaker and Expert Panelist, meeting of Johnson & Johnson/Rosalynn Carter Institute initiative on "Family caregiving across the life cycle", January, 2002, Atlanta, Georgia. Topic: "Family caregiving at the end of life."

Invited speaker, conference on "Skill building in psychosocial oncology and palliative care", March, 2002, sponsored by the University of South Florida and H. Lee Moffitt Cancer Center & Research Institute, Tampa, Florida. Topic: "Psychosocial care of the caregiver." (Repeated 2003, 2004, 2005).

C. J. Rosecrans Lecture, Southeastern Psychological Association, Orlando, Florida, March, 2002. Topic: "Clinical geropsychology: Recent advances in research, practice, and training".

Invited speaker, International Society for Geriatric Oncology, Boston, Massachusetts, September, 2002. Topic: "The costs of caregiving: Implications for geriatric oncology".

Invited speaker, University of Southern California, School of Gerontology, February 2003. Topic: "Family caregiving and the end of life."

Presenter for "End of life care for the geriatric patient: Pain management, communication, and ethical dilemmas for health care professionals", a videoconference presented by the Mountain State, Virginia, Pennsylvania, and Western Reserve Geriatric Education Centers, April 2, 2003.

Invited speaker, American Psychological Association "Minority Aging Network in Psychology" (MANIP) 5<sup>th</sup> Annual Summer Institute on Aging program on "Aging and social support", Pennsylvania State University, June, 2003. Topic: "Social support and family caregiving: The UAB Family Caregiver Research Project."

Invited speaker, program on "New directions in the care of elderly patients with cancer", Washington, DC, September 2003. Topic: "Bearing the burden: Family caregivers of elderly patients with cancer."

Invited speaker, University of Florida, Institute of Gerontology, October 2003. Topic: "Diversity in family caregiving."

Invited speaker, Pennsylvania State University, Department of Human Development and Family Studies, January 2004. Topic: "Recent advances in caregiver intervention research."

Invited participant, workshop on "Graduate education in gerontology worldwide: Exploring options for cross-national articulation, student exchanges and more", sponsored by the International Association of Gerontology, February, 2004, Richmond, Virginia.

Panelist, Hospice Foundation of America Eleventh Annual Living with Grief Teleconference, moderated by Cokie Roberts, April 2004. Topic: "Living with grief: Alzheimer's disease". (This program was awarded an International Health & Medical Media Award, also known as a FREDDIE, in the category of Alzheimer's and Dementia, November 2005).

Invited speaker, University of Alabama, Center for Mental Health and Aging, September 2004. Topic: "Recent advances in family caregiver intervention research."

Grand rounds, Department of Psychiatry, University of Medicine and Dentistry of New Jersey, October 2004. Topic: "Recent advances in family caregiver intervention research."

Invited speaker, Robert Wood Johnson Medical School, Department of Psychiatry, Piscataway, New Jersey, October 2004. Topic: "Family caregiving and the end-of-life".

Invited speaker, National Council for Family Relations, Orlando, Florida, November 2004. Topic: "Recent advances in family caregiver intervention research."

Invited speaker, University of Alabama, Center for Mental Health and Aging, September 2005. Topic: "Mental health consequences of breast cancer survivorship in older women."

Workshop presenter, Florida Coalition for Optimal Mental Health and Aging, Tampa, Florida, October 2005 (E. Goldstein, Co-presenter). Topic: "Interventions for caregivers: What do research evidence and experience tell us about what works?"

Invited speaker, Case Comprehensive Cancer Center conference on "Advancing psychosocial and health services research on aging and cancer", Cleveland, Ohio, October 2005. Topic: "Translating psychosocial research on aging, family caregiving, and cancer into intervention studies: Promise and perils."

Invited speaker, USF Center for Hospice, Palliative Care, and End-of-Life Studies conference on "Building bridges: Interdisciplinary paths to palliative and end-of-life care for persons with diverse conditions", Tampa, Florida October 2006. Topic: "Family caregiving at the end-of-life: Special issues in dementia and cancer."

Invited speaker, University of Indianapolis conference on "Responsible education in the 21<sup>st</sup> century: Preparing students for life in an aging society", Indianapolis, Indiana, May 2007. Topic: "Preparing students for the "graying of America": Infiltrating the undergraduate curriculum."

Invited speaker, Yale University, Banquer Lecture, The Consultation Center, New Haven, Connecticut, October 2007. Topic: "Interventions for family caregivers: Do they make a difference?"

Invited speaker, University of Georgia Geriatric Education Center conference on "Improving Palliative and End-of-Life Care for Frail Older Adults," Athens, Georgia, May 2008. Topic: "Improving End-of-Life Care for Family Caregivers."

Invited speaker, University of South Florida Geriatric Education Center conference on "The Geriatric Patient: Navigating Problems and Solutions", Tampa, Florida, June 2008. Topic: "Long term impact of caregiver counseling on caregiver mental health."

Invited speaker, American Psychological Association Continuing Education Workshop on "What psychologists should know about working with older adults", Boston, Massachusetts, August 2008. Topic: "Psychological care for behavioral health issues among older adults: Interdisciplinary care, pain management, and end-of-life."

Invited keynote speaker, West Virginia Governor's Summit on Aging, Charleston, West Virginia, September 2008. Topic: "End-of-life and Alzheimer's Disease."

Distinguished Speaker/Visiting Scholar, Ithaca College, Ithaca, New York, March 2009. Topic: "Working with family caregivers: Evidence based practices."

Invited speaker, conference sponsored by Mount Sinai Medical Center on "Focus on Early Alzheimer's Disease and Non-Alzheimer's Prodromal Dementias.", Miami, Florida, March 2009. Topic: "What are the psychological effects of an MCI diagnosis for patients and families?"

Invited speaker, UNC Institute on Aging Seminar Series (Ethnicity, Culture, Race and Aging Series) Chapel Hill, North Carolina, March 2009. Topic: "Race, family caregiving, and stroke: Results from the REGARDS study."

Invited speaker, University of South Florida Geriatric Education Center conference on "Partners in Care: Quality Care for the Older Adult", Tampa, Florida, June 2009. Topic: "How families cope with Mild Cognitive Impairment."

#### **Professional Activities (other activities shown on page 4)**

Ad Hoc Grant Reviewer, National Institutes of Health (NIA, NIMH, NINR); Alzheimer's Association; The Retirement Research Foundation; U.S. Army Medical Research and Development Command Breast Cancer Program; Substance Abuse and Mental Health Services Administration (SAMHSA).

Ad Hoc Editorial Consultant, *Administration and Policy in Mental Health and Mental Health Services Research*, *Aging Health*; *Alzheimer Disease and Associated Disorders*; *American Journal of Geriatric Psychiatry*; *American Psychologist*; *Arthritis and Rheumatism*; *Canadian Journal of Neurological Sciences*; *Cancer*; *Clinical Gerontologist*; *Clinical Psychology: Science*

*and Practice; Death Studies; Family Systems Medicine; The Gerontologist; Health Psychology; Journal of Aging and Health; Journal of Applied Gerontology; Journal of Applied Psychology; Journal of Clinical Oncology; Journal of Consulting and Clinical Psychology; Journal of Cross-Cultural Gerontology; Journal of Elder Abuse and Neglect; Journal of Gerontology: Psychological Sciences; Journal of Gerontology: Social Sciences; Journal of Mental Health and Aging; Journal of Palliative Medicine; Journal of Personality and Social Psychology; Journal of Rheumatology; Professional Psychology: Research and Practice; Psychological Medicine; Psychological Review; Psychology and Aging; Rehabilitation Psychology; Research on Aging, Stroke.*

American Academy of Hospice and Palliative Medicine Annual Assembly Planning Committee, 2007-2008.

Advisory Committee, "Powerful Tools for Caregivers" National Demonstration Project, Mather LifeWays, Mather Institute on Aging, 2002-2003. Funded by the Administration on Aging.

Program chair, Section II (Clinical Geropsychology) of Division 12 (Clinical Psychology), American Psychological Association, 2000.

Program Chair, Behavioral and Social Sciences Section, Gerontological Society of America, 2002-2003.

Co-convener, Hospice, Palliative Care, and End of Life Studies Interest Group, Gerontological Society of America, 2006-2008.

Co-convener, Mental Health Practice and Aging Interest Group, Gerontological Society of America, 1995-1998.

Abstract Reviewer for Annual Meetings, Gerontological Society of America (Behavioral and Social Sciences Section).

Program Committee, American Psychological Association Division 20 (Adult Development and Aging), 1992-1993.

Member, American Psychological Association Task Group on Clinical and Services Research, Aging Subgroup, 1992-1993.

Member, American Psychological Association Board of Directors Hearing Panel, 1987-1990. (Reviewed appeals of members sanctioned by APA Ethics Committee for ethical violations.)

Program Committee, Southern Gerontological Society, 2001-2002.

Chair, Volunteer Subcommittee, Association for Gerontology in Higher Education Local Arrangements Committee, 2002-2003.

Member, Research Committee, National Hospice and Palliative Care Organization, 2000-2002.

Ad Hoc Book Reviewer, Sage; Brooks/Cole; MacMillan; Harcourt Brace; Blackwell.

Consultant, Parke-Davis Pharmaceuticals, (Education and research related to Alzheimer's disease and tacrine therapy) 1994-1996.

Licensed Psychologist, State of Washington #859, 1983-1984.

Licensed Psychologist, State of Alabama, #427, 1984-1995.

### **Research Consulting Activities**

Consultant, "AD Caregiver Well-Being Counseling/Institutionalization" (M. Mittelman, PI), New York University, National Institute on Aging, 2R01AG014634-18A1, 2001-2004, 2005-2007.

Consultant, "Comprehensive Support for Alzheimer's Disease Caregivers" (J. Gaugler, PI), University of Minnesota, National Institute on Aging, 1R01AG022066-01A1, 2005-2010.

Consultant, "African-American and White caregivers: Health effects" (B. Knight, PI), University of Southern California, National Institute of Mental Health, 2000-2003.

### **Selected Community Service Activities**

Vice-Chair, City of Clearwater Senior Center Blue Ribbon Task Force, 2005. Led to the development of an Office on Aging in the City of Clearwater.

Member, Board of Directors of Aging Solutions, Inc. - Office of the Public Guardian, Hillsborough County, Florida, 2003- 2007.

Member, Board of Directors, Upper Pinellas Association for Retarded Citizens, 2001-2007.

Member, National Advisory Committee, Hospice of the Florida Suncoast project, "Transforming Caregiving at Life's End: The National Training Program", 2002-2004.

Chair, Alzheimer's Disease Committee, Life Path Hospice, 1997-2000.

Member, Mental Health Advocates of Sun City Center, Sun City Center, Florida, 1997-2000.

Member, Board of Directors, Regional Mental Health/Mental Retardation Authority, Jefferson-Blount-St. Clair Counties, Alabama, 1993-1995.

### **Selected Committees and Service, University of South Florida**

Institute on Aging Executive Committee, 1996-2003.

Committee to Review the Institute on Aging and Ph.D. in Aging Studies Program, University of South Florida, 2002-2003.

Geriatric Education Center Program Committee, University of South Florida, 2000-2003.

Health and Allied Health Strategic Planning Task Force, USF Health Sciences Center, 1998-1999.

Search Committees, Director of Physical Therapy Program, 1997-1998; Director, Division of Geriatric Medicine, 1998-1999; Chair, Department of Aging and Mental Health, 1998-2000; Dean, College of Arts and Sciences, 2001-2002; Dean, College of Public Health, 2003-2004. Associate Dean for Research, College of Behavioral and Community Sciences, 2008-2009.

Distinguished University Professor Discipline Review Committee, USF Academic Affairs, 2000, 2007.

College of Arts and Sciences, Tenure and Promotion Committee, 2000-2002.

Chair, College of Arts and Sciences, Tenure and Promotion Committee, 2001-2002.

College of Arts and Sciences ad hoc Midtenure Review Committee, 2002-2003.

College of Arts and Sciences Community Outreach Committee, 1996.

College of Arts and Sciences Ambassador to USF Community Campaign, 1996-1997, 2006-2007.

College of Arts and Sciences, CAS in 2010 Committee, 1998-2000.

College of Arts and Sciences Research Advisory Committee, 2001-2002.

College of Arts and Sciences Globalization Center Executive Committee, 2000-2002.

College of Arts and Sciences Distinguished University Professor Review Committee, 2002, 2003.

Chair, College of Arts and Sciences, Ad hoc Committee on Chairs' Evaluation Procedures, 2005-2006.

Center for Aging and Cancer Steering Committee, H. Lee Moffitt Cancer Center, 2003-2008.

Moffitt Cancer American Cancer Society Institutional Research Grant Review Committee, 2004-present.

Executive Committee, Florida Alzheimer's Disease Center, 2005-present.

Provost's Committee on Program Development and Teaching, Task Force on Integrated Interdisciplinary Inquiry, 2008-2009.

Center for Hospice, Palliative Care, and End of Life Studies Executive Committee, 2000-2007, 2008-present.

Chair, School of Aging Studies Tenure and Promotion Committee, 2008-present.

Co-Chair, College of Behavioral and Community Sciences Ad Hoc Governance Committee, 2009.

College of Behavioral and Community Sciences Postdoctoral Fellow Committee, 2009-present.

College of Behavioral and Community Sciences Research Committee, 2009-present.

College of Behavioral and Community Sciences Governance Document Ratification Committee, 2009-present.

Ph.D. in Aging Studies Program Governance Committee, 1995-present.

### **Courses Taught**

Undergraduate: Psychology of Aging; Gerontological Counseling; Introduction to Gerontology; Abnormal Psychology; Personality.

Graduate: Family Caregiving in Aging and Chronic Illness; Aging and Mental Disorders; Psychological Aging: Interdisciplinary Perspectives; Proseminar in Aging Studies; Psychopathology; Health Psychology I; Psychology of Aging; Clinical and research practicum.

Numerous training workshops, continuing education, and guest lectures for state and local agencies, nursing homes, professional organizations, graduate and professional students, and community groups.

**References:** Available upon request